

Water-CO₂-mineral systems: Interfacial tension, contact angle, and diffusion—Implications to CO₂ geological storage

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[1] The interfacial interaction between mineral surfaces and immiscible fluids determines the efficiency of enhanced oil or gas recovery operations as well as our ability to inject and store CO₂ in geological formations. Previous studies have shown that the interfacial tension and contact angle in CO₂-water-mineral systems change noticeably with fluid pressure. We compile previous results and extend the scope of available data to include saline water, different substrates (quartz, calcite, oil-wet quartz, and polytetrafluoroethylene (PTFE)), and a wide pressure range (up to 20 MPa at 298K). Data analysis provides interfacial tension and contact angle as a function of fluid pressure; in addition, we recover the diffusion coefficient of water in liquid CO₂ from long-term observations. Results show that CO₂-water interfacial tension decreases significantly as pressure increases in agreement with previous studies. Contact angle varies with CO₂ pressure in all experiments in response to changes in CO₂-water interfacial tension: it increases on nonwetting surfaces such as PTFE and oil-wet quartz and slightly decreases in water-wet quartz and calcite surfaces. Water solubility and its high diffusivity ($D = 2 \times 10^{-8}$ to 2×10^{-7} m²/s) in liquid CO₂ govern the evolution of interparticle pendular water. CO₂-derived ionic species interaction with the substrate leads to surface modification if reactions are favorable, e.g., calcite dissolution by carbonic acid and precipitation as water diffuses and migrates into the bulk CO₂. Pressure-dependent interfacial tension and contact angle affect injection patterns and breakthrough mechanisms, in other words, the performance of geological formations that act as either reservoirs or seals.

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1. Introduction

[2] Interfacial phenomena upscale through the sediment porous network to define multiphase flow characteristics. Thus, interfacial phenomena control enhanced oil and gas recovery [Pope and Baviere, 1991; Rosen *et al.*, 2005], methane production from hydrate bearing sediments [Seo *et al.*, 2002; Sun *et al.*, 2004; Watanabe *et al.*, 2005], and the ability to inject and store CO₂ in geological formations [Chalbaud *et al.*, 2009; Chiquet *et al.*, 2007; Hildenbrand *et al.*, 2004; Plug and Bruining, 2007; Suekane *et al.*, 2009]. Temperature and pressure vary considerably in these natural systems: from cold and relatively shallow permafrost and marine sediments (e.g., Alaska north slope: ~7 MPa, 278K) to warm coal seams (e.g., Alabama Black Warrior Basin: ~7 MPa, 296K) and deep hot rocks onshore (e.g., Weyburn oil field: ~14 MPa, 323K). Therefore, CO₂ can form a gas, liquid, or supercritical phase in various applications or environments.

[3] Interfacial tension arises at the molecular level as a result of van der Waals forces [Butt *et al.*, 2006; Defay and Prigogine, 1966]. Three interfacial tensions can be identi-

fied in a liquid (l), fluid (f), and solid substrate (s) system (Figure 1). While fluid-liquid interfacial tension σ_{fl} is directly measurable, fluid-solid σ_{fs} and liquid-solid σ_{ls} interfacial tensions are assessed through indirect methods [Butt *et al.*, 2006]. Foreign substances on the solid surface or within the fluids can modify any of the three interfacial tensions. The contact angle is influenced by other factors such as surface roughness, contact line fluctuations, vibrations, and viscous effects (see review by Decker *et al.* [1999]).

[4] The interfacial tension σ_{fl} between CO₂ (“fluid” implies either gas or liquid) and liquid water is susceptible to changes in temperature and pressure. At ~298K, the interfacial tension decreases from ~72 to 25 mN/m as pressure increases from 0.1 to 6.4 MPa, and it reaches a constant value ~30 mN/m after CO₂ liquefies (studies at 278–373K and up to 70 MPa can be found in the work of Chun and Wilkinson [1995], Dickson *et al.* [2006], Kvamme *et al.* [2007], Massoudi and King [1974a], and Sutjiadi-Sia *et al.* [2007]). Water salinity affects the interfacial tension between CO₂ and brine [Chalbaud *et al.*, 2009].

[5] The interfacial tension σ_{fs} between the solid substrate and CO₂ decreases significantly with the increase in CO₂ pressure for different substrates [Dickson *et al.*, 2006; Sutjiadi-Sia *et al.*, 2008]. For an increase in pressure ($P = 0.1$ to ~7 MPa), the corresponding decrease in σ_{fs} is 30 to ~0 mN/m in glass hydrophobized with dichlorodimethy-

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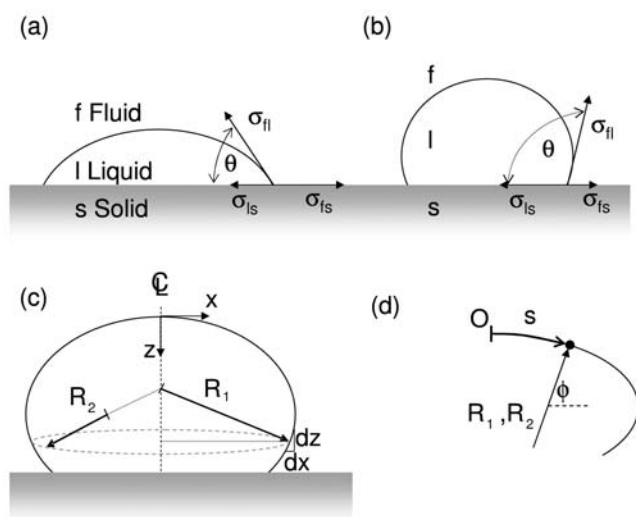


Figure 1. Contact angle: basic parameters in wettability. Components: surrounding fluid (f), liquid droplet (l), and solid substrate (s). (a) Partially wetting droplet. (b) Nonwetting droplet. Shape parameters in data reduction: (c) Cartesian coordinates system (x,z) and (d) coordinates along arc length (s,φ).

dilane, 24 to ~0 mN/m in polytetrafluoroethylene (PTFE), and 80–17 mN/m in glass.

[6] On the other hand, the interfacial tension σ_{ls} between water and the solid substrate remains relatively stable with the increase in fluid pressure; for example, the water-PTFE interfacial tension remains at $\sigma_{ls} \sim 25$ mN/m, for a pressure range between $P = 0.1$ and ~ 7 MPa [Dickson *et al.*, 2006]. Ionic species may interact with the solid substrate and alter σ_{ls} .

[7] The Young-Dupre equation relates the contact angle θ to the mutual interfacial tensions: $\cos\theta = (\sigma_{fs} - \sigma_{fl})/\sigma_{ls}$ (Figure 1). It follows that changes in interfacial tensions σ_{fl} , σ_{fs} , and σ_{ls} with CO₂ pressure alter the contact angle in water-CO₂-substrate systems. For an increase in pressure from $P = 0.1$ to ~ 8 MPa, the increase in contact angle is $\Delta\theta \approx$

45° on glass hydrophobized with dichlorodimethyldilane, $\Delta\theta \approx 50^\circ$ on PTFE, $\Delta\theta \approx 15^\circ$ on glass, $\Delta\theta \approx 25^\circ$ on muscovite mica, and $\Delta\theta \approx 60^\circ$ on coal [Chi *et al.*, 1988; Chiquet *et al.*, 2007; Dickson *et al.*, 2006; Siemons *et al.*, 2006; Sutjiadi-Sia *et al.*, 2007].

[8] The purpose of this manuscript is to extend the scope of previous studies summarized above to include other substrates and pore fluid conditions that may be encountered in natural systems, particularly in the context of CO₂ geological storage. We place emphasis on the simultaneous determination of interfacial tension and contact angle. We note that, while there is extensive data on the solubility and diffusivity of CO₂ in water, there is very limited information on the diffusivity of water in CO₂; therefore, we include complementary tests to evaluate molecular diffusion. Finally, we use experimental results to assess CO₂ injectability and storage in geological formations.

2. Device and Materials–Test Procedure–Data Reduction

2.1. Apparatus

[9] We use the sessile droplet method to determine the evolution in interfacial tension σ_{fl} and contact angle. This test configuration allows us to explore the effect of relative density from gas CO₂ to liquid CO₂ conditions. Tests are conducted within a stainless steel, high-pressure chamber, internal volume $\sim 55\text{cm}^3$, which has a sapphire window to allow for optical measurements (Figure 2a). The cell is instrumented with a pressure transducer (OMEGA PX303-GV) and a thermocouple (copper-constantan, Conax Buffalo) placed in the vicinity of the droplet. A fiber optic port provides internal illumination. Separate injection ports are available for CO₂ and water. The water droplet sits on the selected substrate at the center of the cell (Figure 2b).

2.2. Materials

[10] Water droplets involve either deionized water or brine prepared by mixing water with natural halite crystals at room temperature and atmospheric pressure. The tested

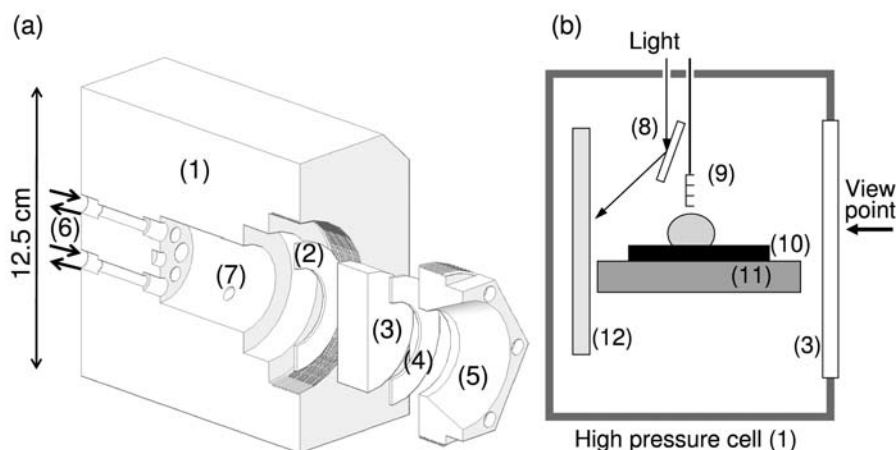


Figure 2. High-pressure chamber: (a) vertical cross section and (b) chamber detail. Components: (1) stainless steel body, (2) PTFE gasket, (3) sapphire window, (4) copper gasket, (5) screwable window fastener, (6) inlet-outlet fluid ports, (7) ports for transducers and illumination, (8) mirror, (9) length scale and thermocouple, (10) substrate, (11) stainless steel base, and (12) white light diffuser background.

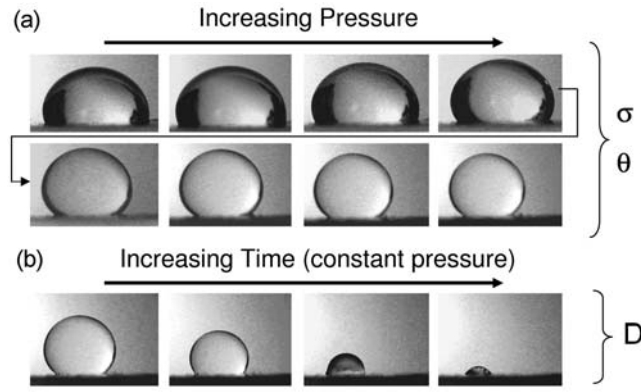


Figure 3. A water droplet on PTFE substrate surrounded by CO₂. (a) Changes in interfacial tension σ_{fl} and contact angle θ as CO₂ pressure increases from 0.1 to 18.5 MPa. (b) Size reduction as water diffuses into the surrounding liquid CO₂ (duration, ~400 min).

substrates include PTFE film, calcite crystal, clean glass (amorphous silica), and glass coated with oil (surface pretreated with toluene and *n*-heptane and coated with oil of medium viscosity from Maracaibo Lake reservoirs, procedure in the work of *Bryar and Knight* [2003]).

2.3. Test Procedure

[11] The chamber is first subjected to vacuum and gradually flushed with CO₂ (99.99% purity) to remove air. Then, we use a precision syringe to place a small water droplet (between 10 and 30 mm³) on the horizontally resting substrate; such small droplets minimize gravitational effects and provide insight relevant to the scale of pendular water at interparticle contacts within sediments. The system is pressurized with CO₂ in stages, from an initial pressure of 0.1 MPa to a maximum pressure of 20 MPa. Temperature remains within 296.5 ± 1.5 K at all times. We record the evolution of the droplet geometry using high-resolution time-lapse photography (3 μ m pixel size). Figure 3 shows a typical sequence of images gathered during pressurization and during water diffusion into liquid CO₂. These images capture characteristic trends observed in most tests.

[12] We use images captured at stable temperature and pressure conditions to measure interfacial tension and contact angle, typically 8 min after each pressurization step. Although CO₂ diffuses quickly into the water at the interface, chemical equilibrium is not guaranteed and chemical reactions such as CO₂ speciation and calcite dissolution may continue during the test. Note that the water droplet consistently advances or recedes during pressurization.

2.4. Data Reduction: Interfacial Tension and Contact Angle

[13] Images are scaled and digitally processed to find the interface boundary using the Canny edge detection algorithm [Canny, 1986]. The CO₂-water interfacial tension σ_{fl} , curvature radii R_1 and R_2 , and the pressure jump ΔP at any point on the interface are related by Laplace's equation [Blokhuis, 2004; Rotenberg *et al.*, 1983],

$$\sigma_{fl} \left(\frac{1}{R_1} + \frac{1}{R_2} \right) = \Delta P. \quad (1)$$

Gravity g and the difference in density $\Delta\rho$ between water or brine and CO₂ cause a pressure gradient $\Delta\rho g z$ along the droplet height. Let us consider cartesian coordinates (x, z) measured from the droplet apex (see Figure 1c) and a parametrized representation of the interface based on the curve length s (Figure 1d), then

$$\frac{dx}{ds} = \cos \phi \quad \text{and} \quad \frac{dz}{ds} = \sin \phi. \quad (2)$$

Since curvature radii are $1/R_1 = d\phi/ds$ and $R_2 = x/\sin\phi$, equation (1) can be rewritten as

$$\sigma_{fl} \left(\frac{d\phi}{ds} + \frac{\sin \phi}{x} \right) = \frac{2\sigma_{fl}}{R_0} + \Delta\rho g z, \quad (3)$$

where R_0 is the curvature at the droplet apex. The recorded droplet profile permits recovering local values of ϕ , s , z everywhere and measuring R_0 at the apex. The difference in mass densities $\Delta\rho$ is computed from equations of state. For water density, we use expressions in the works of *Perry and Green* [1997] and *McCutcheon et al.* [1993]; we do not correct for minor changes in water density associated with CO₂ dissolution. For CO₂, we consider it as a pure phase and compute its density using the equation in the work of *Duan and Sun* [2003].

[14] The only remaining unknown in equation (3) is the interfacial tension σ_{fl} . We choose to simultaneously fit a large number of points (x, z) to increase accuracy. We digitize the complete droplet profile (1000–6000 points) and fit the points with the lowest-degree polynomial that properly justifies the data; typically a degree 3–5 suffices. Contact angle θ (tangent when coordinates correspond to the substrate position), droplet volume, and surface area are calculated from the fitted polynomial assuming axisymmetry. Interfacial tension is obtained by minimizing the L^2 norm $E = \sum \varepsilon_i^2$ of individual errors in pressure ε_i at each point along the droplet profile, where ε_i is the difference between the pressure predicted with local curvatures $\sigma_{fl}(1/R_1 + 1/R_2)$ and the pressure as a function of depth z from the apex ($2\sigma_{fl}/R_0 + \Delta\rho g z$). All calculations are repeated for both left and right halves of the droplet. This data-intensive measurement method gives consistent results, and the estimated error is $\Delta\sigma = \pm 2.5$ mN/m for interfacial tension and $\Delta\theta = \pm 0.6^\circ$ for contact angle.

2.5. Data Reduction: Diffusion

[15] Water diffuses into the surrounding CO₂ until the two phases equilibrate. The instantaneous droplet volume and surface area allow us to evaluate the rate of water diffusion into the surrounding CO₂ medium. The diffusion coefficient D is inverted from successive forward simulations of the diffusion equation in terms of the concentration c of water in liquid CO₂, radial coordinates r , and time t ,

$$\frac{\partial c}{\partial t} = D \left(\frac{2}{r} \frac{\partial c}{\partial r} + \frac{\partial^2 c}{\partial r^2} \right). \quad (4)$$

We estimate the droplet volume and initial droplet equivalent radius R from the droplet shape. The injected liquid CO₂ is water free, therefore $c(r > R, t = 0) = 0$. Even though the water droplet decreases in size, we assume that water dissolved in the space previously occupied by the con-

Table 1. Scope of the Experimental Study^a

Gas	Droplet Liquid	Substrate	σ_{fl}	θ	D
CO ₂	H ₂ O	CaCO ₃	NA	3	–
		PTFE	3	3	1
		Amorphous SiO ₂	NA	1	–
		Oil-wet SiO ₂	3	3	2
	Brine	CaCO ₃	NA	1	–
		PTFE	2	2	1
		Amorphous SiO ₂	NA	1	–

^aNumbers in the table indicate the number of independent tests conducted for each condition.

tracting droplet is negligible, and consequently the concentration c of water in liquid CO₂ at a distance equal to the droplet original radius is constant and equal to the solubility limit at that particular pressure and temperature $c(r = R, t) = C_0$. Because the water droplet is placed within a closed system size r_b , there is no flux through the boundaries and the spatial derivative is $\partial c / \partial r|_{r=r_b} = 0$ at the chamber walls. The reaction $H_2O + CO_2 \rightarrow H_2CO_3$ and further speciation are assumed to be much faster than the diffusion time.

3. Results and Analyses

[16] Table 1 shows tests conditions explored in this study. Experiments are designed to achieve high measurement precision and to improve invertibility of unknown parameters. In particular, interfacial tension cannot be properly resolved when the contact angle θ is $< 80^\circ$ and the droplet is flat, so emphasis is placed on nonwetting substrates when interfacial tension data are sought. The liquid CO₂ is pre-saturated with water to prevent water diffusion and to improve interfacial tension measurements in long duration tests. Experimental results and related analyses are presented next for the three parameters studied in this research: interfacial tension, contact angle, and water diffusion in liquid CO₂.

3.1. Interfacial Tension

[17] Figure 4 shows the measured interfacial tension σ_{fl} between CO₂ and water as a function of pressure; data compiled from the literature are shown as well. Interfacial tension decreases as CO₂ pressure increases, and it remains constant once the CO₂ vapor-liquid boundary is reached (~ 6.43 MPa at 298K). Three sets of experiments are identified:

[18] 1. Deionized water droplets (solid circles in Figure 4): Our results are in agreement with previous studies [Chun and Wilkinson, 1995; Kvamme et al., 2007; Massoudi and King, 1974a; Sutjiadi-Sia et al., 2007]. The interfacial tension between CO₂ and water σ_{fl} starts at ~ 72 mN/m at 0.1 MPa and 295K and decreases linearly at a rate of ~ 7 mN/m per MPa increase in CO₂ pressure until the liquid-vapor boundary is reached. Thereafter, the interfacial tension remains nearly constant at $\sigma_{fl} \approx 20$ –30 mN/m. (Note: Kvamme et al. [2007] observed a smooth transition in the supercritical regime.)

[19] 2. Brine droplets (open diamonds in Figure 4): The interfacial tension σ_{fl} between CO₂ and brine is higher than between CO₂ and deionized water, and it exhibits lower sensitivity to pressure. (Note: higher pressure sensitivity has

been observed in the supercritical regime at significantly higher temperatures [Chalbaud et al., 2009].)

[20] 3. Water droplets with organic compounds that dissolved from the substrate (crosses in Figure 4): The CO₂-water interfacial tension σ_{fl} is lower than for deionized water without organic contaminants, but rates of decrease with pressure are the same (in agreement with data from the work of Chun and Wilkinson [1995]).

[21] Overall, values of CO₂-water interfacial tension can vary by ± 10 mN/m, depending on the dissolved compounds in water.

[22] These results are the consequence of molecular interaction taking place within the liquid and between water and the surrounding CO₂.

3.1.1. Interactions Within the Liquid

[23] Foreign species modify the local electrical field within the liquid. Variations in interfacial tension σ (mN/m) with solute concentration c (mol/L) are anticipated in terms of surface excess of solute Γ (mol·m⁻²) [Butt et al., 2006; Pegram and Record, 2007; Tuckermann, 2007],

$$\left. \frac{\partial \sigma}{\partial (\gamma c)} \right|_T = - \frac{RT}{\gamma c} \Gamma, \quad (5)$$

where γ (dimensionless) is the solute activity coefficient and T (K) is temperature. In agreement with this theory, ions are depleted at the interface $\Gamma < 0$ in inorganic solutions, but there is enrichment of organic species $\Gamma > 0$ at the interface when organic compounds are present. In the case of CO₂, there is high concentration of dissolved CO₂ near the interface ($\Gamma > 0$), causing the observed drop in interfacial tension [Chun and Wilkinson, 1995; Massoudi and King, 1974b; Sutjiadi-Sia et al., 2008]. Gibbs' isotherms $\Gamma = f(\gamma c)$ give insight into molecular mechanisms responsible for adsorption at the interface and differences among gases [Massoudi and King, 1974a]. Molecular dynamics simulations show the preferential alignment of water molecules near interface ions [Bhatt et al., 2004] and of water and CO₂

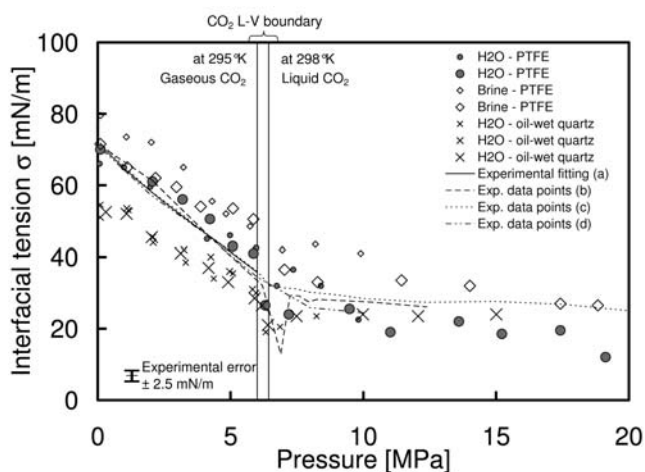


Figure 4. Interfacial tension between water and CO₂. Lines indicate values reported in the literature for deionized water at ~ 298 K [a, Massoudi and King, 1974b; b, Chun and Wilkinson, 1995; c, Kvamme et al., 2007; d, Sutjiadi-Sia et al., 2007]. Note: the salt concentration in brine is ~ 200 g (NaCl)/kg(water).

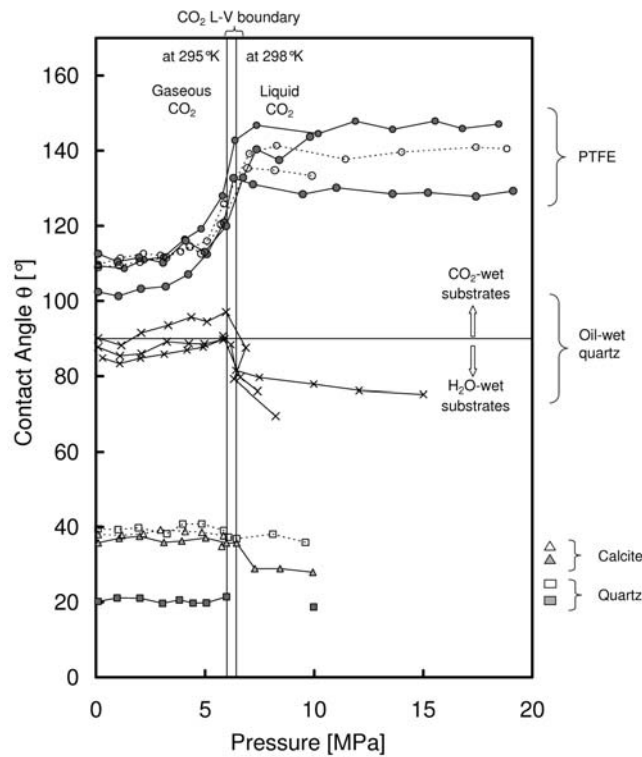


Figure 5. Contact angle evolution with pressure for a water droplet surrounded by CO₂ and resting on hydrophobic substrates (oil-wet quartz and PTFE) and hydrophilic substrates (quartz and calcite). Continuous line, deionized water; dashed lines, brine ~200 g(NaCl)/kg(water).

molecules at the interface [da Rocha *et al.*, 2001; Kuznetsova and Kvamme, 2002; Kvamme *et al.*, 2007].

3.1.2. Interaction With the Surrounding Fluid

[24] The proximity to and the number of near-neighbor charges in the surrounding fluid depends on the difference between fluid densities. Hence, higher interaction and lower interfacial tension are expected with increasing CO₂ pressure and density, as suggested by the Sugden-Macleod equation $\sigma = f(\Delta\rho)$ [Chalbrud *et al.*, 2009; Chun and Wilkinson, 1995]. Consequently, the interaction with the external fluid and the value of σ_{fl} remain relatively constant once the pressure exceeds the vapor-liquid boundary.

3.2. Contact Angle

[25] Figure 5 shows the evolution of contact angle θ with pressure for all substrates. The following can be observed:

[26] 1. The contact angle on nonwetting PTFE substrates increases (from 100° to 140°), as pressure increases and remains almost constant after the pressure exceeds the liquid-vapor interface.

[27] 2. The contact angle on oil-wet silica increases slightly (from 85° to 90°) when CO₂ pressure increases from 0.1 MPa to the pressure at the liquid-vapor boundary ~6.43 MPa at 298K; thus, this substrate can turn from slightly hydrophilic to hydrophobic upon pressurization. At any given pressure, contact angles are similar for brine and deionized water.

[28] 3. Contact angles on amorphous silica SiO₂ and calcite CaCO₃ substrates remain nearly constant with pressure. Dissolved NaCl in water increases the contact angle by ~20° for brine on SiO₂ and ~4° for brine on CaCO₃.

[29] 4. Published results for glass, PTFE, and coal substrates are similar to those obtained in this study [Chi *et al.*, 1988; Dickson *et al.*, 2006; Sutjiadi-Sia *et al.*, 2007].

[30] Our results also show that contact angles between (1) liquid-CO₂ and water and (2) liquid-CO₂ and all tested solid substrates (CaCO₃, oil-wet SiO₂, and PTFE) approach $\theta \approx 0$ in a vapor-CO₂ atmosphere.

[31] Let us consider the Young-Dupre's equation in differential form to identify the influence that changes in each component exert on $\cos\theta$ upon small changes in gas pressure,

$$\frac{d(\cos\theta)}{dP} = -\frac{\sigma_{fs} - \sigma_{ls}}{\sigma_{fl}^2} \frac{\partial\sigma_{fl}}{\partial P} + \frac{1}{\sigma_{fl}} \frac{\partial\sigma_{fs}}{\partial P} - \frac{1}{\sigma_{fl}} \frac{\partial\sigma_{ls}}{\partial P}. \quad (6)$$

This expression explains changes in contact angle reported in Figure 5:

[32] 1. On hydrophobic substrates (PTFE and oil-wet quartz): A reduction in $\sigma_{fl} = \sigma_{CO_2-H_2O}$ combines with a decrease in $\sigma_{fs} = \sigma_{CO_2-substrate}$ (reported in the literature) to cause an increase in contact angle with pressure.

[33] 2. On hydrophilic quartz and calcite: The addition of NaCl increases $\sigma_{fl} = \sigma_{CO_2-H_2O}$ and results in a higher contact angle. On the other hand, the decrease in $\sigma_{fl} = \sigma_{CO_2-H_2O}$ is partially compensated by a decrease in $\sigma_{fs} = \sigma_{CO_2-substrate}$ (not observed explicitly), and the contact angle remains relatively unchanged.

[34] The observed contact angle $\theta \approx 0^\circ$ for liquid CO₂-substrate in vapor CO₂ atmosphere is in agreement with the reported $\sigma_{CO_2(vapor)-CO_2(liquid)} \approx 0$.

3.3. Water Diffusion in Liquid CO₂

[35] The decrease in droplet volume with time observed in Figure 3 was measured for several conditions. We inverted for the diffusion coefficient D of water in liquid CO₂ using the procedure outlined earlier; results are summarized in Figure 6. The water solubility in liquid CO₂ was assumed to vary from 1.05 kg/m³ at 10 MPa to 2.1 kg/m³ at 25 MPa (measurements at 298–303K [Chrastil, 1982; Jackson *et al.*, 1995; Sabirzyanov *et al.*, 2002; Spycher *et al.*, 2003; Wiebe, 1941]). Our measured values and previously reported data are plotted in Figure 7:

[36] 1. Previously published NMR experiments D = from 1.5×10^{-8} to 2×10^{-8} m²/s at 298K, 13–20 MPa [Xu *et al.*, 2003] and molecular simulations D = from 16×10^{-8} to 2×10^{-8} m²/s at 308.9K, 6.3–17.1 MPa [Danten *et al.*, 2005].

[37] 2. In our measurements, uncertainty in the solubility of water in CO₂ is responsible for an estimation error of $\varepsilon \approx \pm 4 \times 10^{-8}$ m²/s.

[38] 3. Values range from $D = 1.2 \times 10^{-7}$ to 1.8×10^{-7} m²/s for water to $D = 1.0 \times 10^{-7}$ m²/s for brine. The lower diffusion coefficient for brine reflects the attraction of water to ions in the aqueous solution. In fact, we observe salt precipitation as water molecules leave the droplet and migrate into the bulk liquid CO₂.

[39] 4. The measured diffusion of water in liquid CO₂ is much faster than the diffusion of CO₂ in water $D = 2 \times 10^{-9}$ – 5×10^{-9} m²/s [Thomas and Adams, 1965], ions in water $D \sim 10^{-9}$ m²/s [Sharma and Reddy, 2001], and

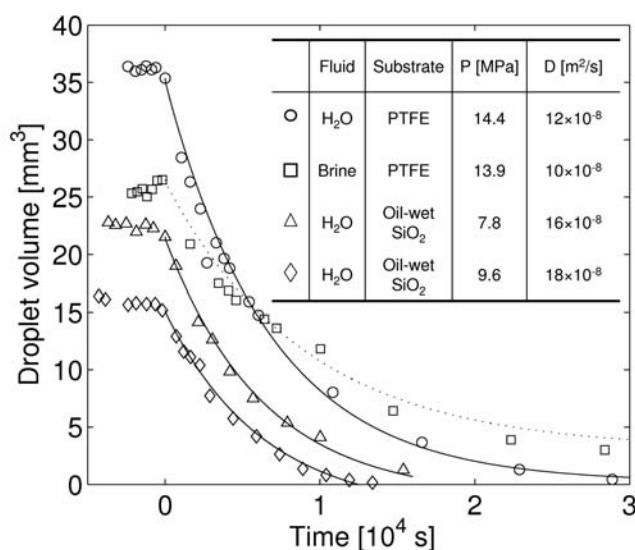


Figure 6. Water diffusion in liquid CO₂. Change in droplet volume with time. Lines represent the best fit using the diffusion model, i.e., equation (4).

organic compounds in supercritical CO₂ $D = 2 \times 10^{-8} - 1 \times 10^{-8}$ m²/s (experiments at 313K [Funazukuri *et al.*, 1992; Liong *et al.*, 1992; Sassiat *et al.*, 1987]).

[40] 5. A decrease in D with pressure is apparent.

[41] We corroborated our droplet-based results by means of a 1-D configuration using a capillary tube to create a steady

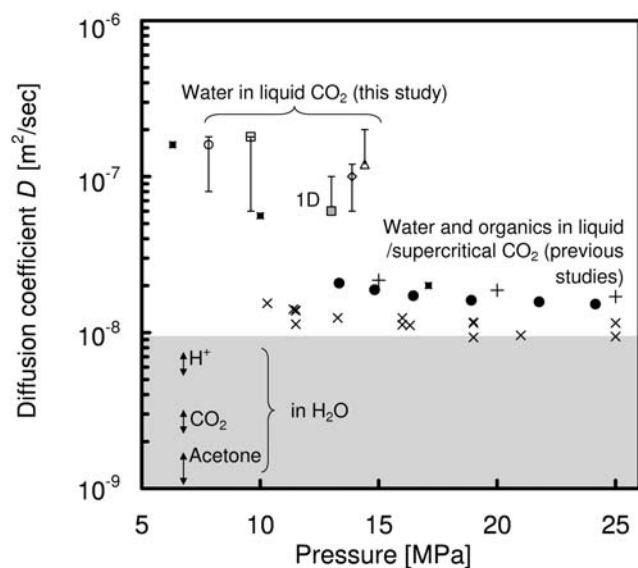


Figure 7. Water diffusion in liquid CO₂. Open symbols represent our experiments (296.5 ± 1.5K, the shaded square corresponds to the 1D tube). Literature data for diffusion coefficients: (1) water in liquid and supercritical CO₂ (small squares [298K, Xu *et al.*, 2003] and circles [308.9 and 313.9K, Danten *et al.*, 2005]); (2) CO₂ in supercritical CO₂ (+) [313.16K, Suarez-Iglesias *et al.*, 2008]; and (3) benzene, naphthalene, acetone, and ester in supercritical CO₂ (×) [313K, Funazukuri *et al.*, 1992; Liong *et al.*, 1992; Sassiat *et al.*, 1987]. The water diffusion coefficients for species dissolved in water are relatively insensitive to pressure (shaded area [~298K, Krynicki *et al.*, 1978]).

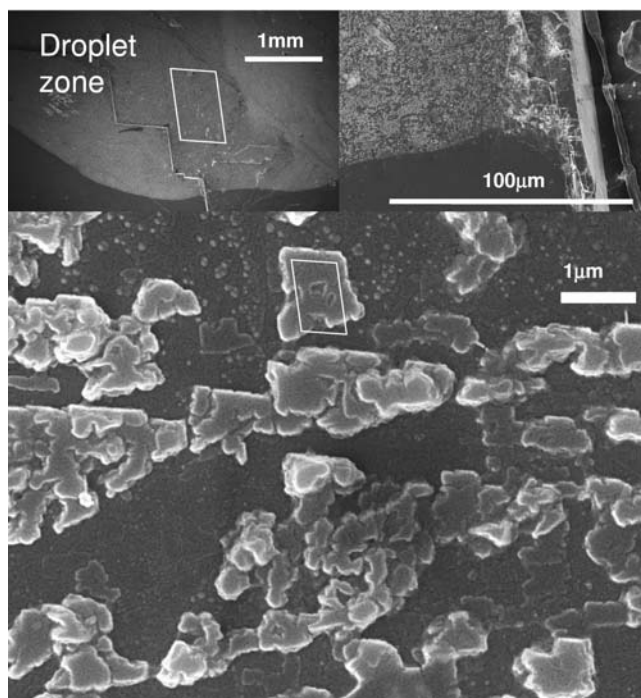


Figure 8. Precipitated calcite observed underneath the initial location of the water droplet after evaporation. Dissolution was caused by CO₂ acidification of water in the droplet.

state diffusion condition (data also shown in Figure 7). Values inverted from droplet tests are approximately twice higher from the 1-D steady state experiment $D = 6.0 \times 10^{-8}$ m²/s (probably due to convective currents). Nevertheless, all our experiments confirm the very high diffusivity of water in liquid CO₂.

[42] The high diffusivity of water in liquid CO₂ is attributed to the small size of water molecules in terms of equivalent molecular radius and the low viscosity of liquid CO₂, μ_{CO_2} . Note: μ_{CO_2} increases with pressure and decreases with temperature; values range from 2×10^{-5} Pa·s at 5 MPa and 318K to 10^{-4} Pa·s at 30 MPa and 298K [Fenghour *et al.*, 1998].

3.4. CO₂-H₂O-Substrate Chemical Reactions

[43] We witness mineral corrosion during these tests. Furthermore, we also observed the reprecipitation of calcite in the form of typical trigonal-rhombic crystals on the mineral surface after water evaporation or water diffusion out of the droplet. SEM images are shown in Figure 8. Similar micron-size precipitated crystals are reported for calcite precipitation from calcium slurry [Montes-Hernandez *et al.*, 2007]. Note: bicarbonate may precipitate as aragonite if temperature exceeds $T > 303$ K [Cowan and Weintritt, 1976].

[44] The presence of CO₂ changes the chemistry of the water droplet. Carbon dioxide dissolves in water with a solubility that depends on pressure and temperature ("aq" stands for aqueous form),

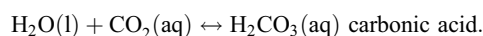
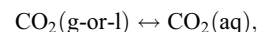


Table 2. Carbon Dioxide Solubility and Aqueous Species Concentration at Equilibrium Under CO₂ Pressure With and Without CaCO₃^a

CO ₂ Pressure (MPa)	Solubility of CO ₂ in Water at 298.15K (mol/L)	Equilibrium (pH)	Concentration (mol/L)		
			H ₂ CO ₃ ⁰	HCO ₃ ⁻	Ca ²⁺
<i>In the Absence of CaCO₃</i>					
10 ^{-4.5}	~10 ⁻⁵	5.65	10 ⁻⁵	10 ^{-5.5}	
0.1	0.0325	3.92	0.027	1.21 × 10 ⁻⁴	
6.4	1.376	3.09	1.14	8.14 × 10 ⁻⁴	
10	1.421	3.07	1.18	8.14 × 10 ⁻⁴	
20	1.559	3.05	1.29	8.83 × 10 ⁻⁴	
<i>In the Presence of CaCO₃</i>					
6.4	1.376 ^b	4.85	1.14	0.047	0.023
10	1.421 ^b	4.83	1.18	0.048	0.024
20	1.559 ^b	4.79	1.29	0.054	0.027

^aTemperature = 298K. CO₃²⁻ concentration is negligible. The SUPCRT92 thermodynamic data base is used for high-pressure calculations [Johnson *et al.*, 1992]. CO₂ solubility obtained from the work of Duan and Sun [2003].

^bAssumption: CO₂ solubility in water is not significantly affected by Ca²⁺ concentration.

Carbonic acid ionizes stepwise to produce bicarbonate and carbonate ions,

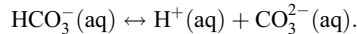
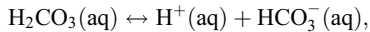
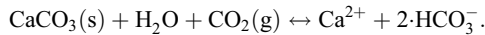


Table 2 shows the concentration of these species at different pressures obtained from thermodynamic equations. The increase in CO₂ pressure results in both higher solubility of CO₂ and higher concentration of aqueous species. Reactions occur in the order of seconds for carbon hydration $d[\text{CO}_2]/dt \sim 0.03 \text{ s}^{-1} [\text{CO}_2]$ (brackets mean concentration in mol/L) and it is even faster for stepwise ionization [Stumm and Morgan, 1996]. Therefore, the availability of species within the droplet is diffusion limited in real systems size L where the characteristic diffusion time is on the order of L^2/D .

[45] Calcite CaCO₃ experiences relatively fast reactions with water acidified by CO₂,



Dissolution rates are proportional to the pH difference with respect to the equilibrium condition, and aqueous species are produced proportionally to the CO₂ pressure increase [Drever, 1997]. Conversely, a reduction in CO₂ pressure produces nucleation of CO₂ in gaseous form and the precipitation of calcite. CaCO₃(s) buffering and dissolution causes a ~2 orders of magnitude increase in HCO₃⁻, as compared with the nonreactive case. Both chemical analyses of CaCO₃ dissolution and the estimated volume of precipitates in SEM images (thickness assumed ~0.3 μm) provide similar mass estimates.

4. Discussion: Implications to CO₂ Geological Storage

[46] Interfacial tension and contact angle define interparticle capillary forces, the capillary strengthening of the

granular skeleton, and irreducible saturation or capillary trapping. In turn, pore scale and grain scale effects determine the thermo-hydro-chemo-mechanical coupled response of the geological formation. Injectability and seal performance are considered next in view of experimental results obtained in this study.

4.1. CO₂ Injectability

[47] The displacement of the saturating brine by liquid CO₂ depends on their viscosities μ_{CO_2} and μ_{brine} , the pore flow velocity v and capillary resistance at pore throats. Let us consider a pore as a cylindrical tube length L going from node i to node j . The equilibrium condition when liquid CO₂ displaces brine along the tube is given by

$$P_i = P_j + 4 \frac{\sigma \cos \theta}{d} + v \frac{32L}{d^2} \left(\frac{l_{\text{CO}_2} \mu_{\text{CO}_2} + l_{\text{brine}} \mu_{\text{brine}}}{L} \right), \quad (7)$$

where the second term is Laplace's equation and the third term is Poiseuille's equation. Therefore, wettability (e.g., $\sigma \cos \theta > 0$, if the host fluid is the wetting one) and viscous drag determine imbibition and the occupancy of pores by either the wetting or the nonwetting fluid. The balance between participating forces can be captured in two dimensionless ratios: between viscous components M and between viscous and capillary forces C ,

$$M = \frac{\mu_{\text{CO}_2}}{\mu_{\text{brine}}} \quad \text{and} \quad C = \frac{v \mu_{\text{CO}_2}}{\sigma \cos \theta}. \quad (8)$$

Values of viscosity $\mu_{\text{brine}} = (1 \pm 0.5) \times 10^{-3} \text{ Pa}\cdot\text{s}$ at 323K and $\mu_{\text{CO}_2} = (2-8) \times 10^{-5} \text{ Pa}\cdot\text{s}$ at 318K and from 5 to 30 MPa [Fenghour *et al.*, 1998; Netherton *et al.*, 1977], readily show that the viscosity number is low for liquid CO₂-brine systems $M = \mu_{\text{CO}_2}/\mu_{\text{brine}} \sim 10^{-2}$. On the other hand, the C ratio varies with distance to the injection well and pressure-dependent σ and θ values.

[48] Different invasion patterns develop as a function of M and C [Lenormand *et al.*, 1988; Pennell *et al.*, 1996]. We can anticipate the following situations developing during liquid CO₂ injection into the reservoir:

[49] 1. Near the injection well, high flow velocity (high C -low M): Viscosity controls the invasion of CO₂ into the formation. Given the low viscosity number M for liquid CO₂-brine systems, liquid CO₂ will preferentially displace brine from the largest pores, but it will be prone to instability and viscous fingering may emerge [Lenormand *et al.*, 1988].

[50] 2. Far from the injection well, low flow velocity ($v \rightarrow 0$, low C ; note that this condition applies as well at the interface against the seal layer during long-term quasi-static storage): Capillary forces control CO₂ invasion into the porous medium. Brine is the wetting phase and remains in the smaller pores. Capillary fingering may develop.

[51] Both viscous and capillary fingering patterns result in large irreducible saturation of the host fluid (brine). Oil-CO₂ phases behave differently to brine-CO₂ since part of the oil is miscible with CO₂ [Blunt *et al.*, 1993].

4.2. Sealing Capacity of Geological Formations

[52] The long-term storage of CO₂ is a quasi-static condition ($v = 0$, $C = 0$) controlled by capillary forces at pore

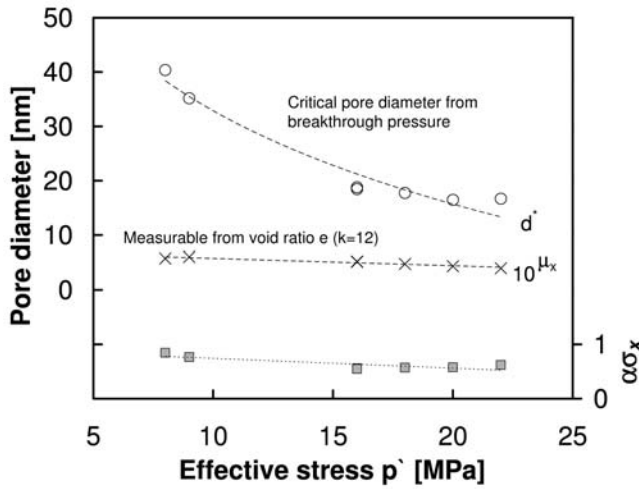


Figure 9. Critical pore diameter for gas breakthrough (equation (12)) and most prominent pore diameter as a function of effective stress in bentonite blocks (original data from the work of *Horseman et al.* [1999]). The secondary axis shows the factor $\alpha\sigma_x$ that quantifies the critical pore diameter d^* relative to the mean μ_x (equation (13)).

throats. The following analysis is conducted to identify the governing parameters and their interrelation.

[53] 1. Pore size distribution, mean value: Let us assume a lognormal distribution for pore size normalized by 1 nm $x = \log(d/\text{nm})$ with mean $\mu_x = \text{mean}[\log(d/\text{nm})]$, standard deviation $\sigma_x^2 = \text{variance}[\log(d/\text{nm})]$ and probability density function,

$$\text{Prob}(x) = \frac{1}{\sigma_x \sqrt{2\pi}} \exp\left(-\frac{(x - \mu_x)^2}{2\sigma_x^2}\right). \quad (9)$$

The mean μ_x can be extracted from mercury intrusion porosimetry [*Juang and Holtz*, 1986] or estimated theoretically as a function of the void ratio e , the specific surface S_s , and the mineral density ρ . For conglomerates made of edge-to-face and face-to-face aggregations of clay particles (geometric factor k between 6 and 12),

$$\mu_x = \log\left(\frac{k e}{S_s \rho} \frac{1}{\text{nm}}\right). \quad (10)$$

[54] 2. Void ratio and compressibility: The void ratio depends on the effective stress p' in agreement with Terzaghi's consolidation theory [*Burland*, 1990; *Terzaghi et al.*, 1996],

$$e = e_{1 \text{ kPa}} - C_c \log \frac{p'}{1 \text{ kPa}}, \quad (11)$$

where the void ratio $e_{1 \text{ kPa}}$ at $p' = 1 \text{ kPa}$ and the compressibility coefficient of the sediment C_c increases with increasing specific surface.

[55] 3. Breakthrough pressure: For a given pore structure, there is breakthrough pressure P_c^* determined by the pressure-dependent interfacial tension σ and contact angle θ ,

$$P_c^* = \frac{4\sigma \cos \theta}{d^*}, \quad (12)$$

where the critical pore size d^* is herein defined as the minimum pore size along a percolating path across the seal layer.

[56] 4. Critical pore size: The analysis of gas breakthrough experimental data from the works of *Hildenbrand et al.* [2002, 2004] and *Horseman et al.* [1999] indicates that $d^*/\text{nm} > 10^{\mu_x}$; hence, the percolating path is made of pores all larger than the mean. The value of d^* can be related to the mean μ_x by a factor α of the standard deviation σ_x ,

$$\log\left(\frac{d^*}{\text{nm}}\right) = \mu_x + \alpha\sigma_x. \quad (13)$$

Data from the work of *Horseman et al.* [1999] are analyzed using this formulation to estimate $\alpha\sigma_x$. We compute d^* from breakthrough (equation (12), water-helium interfacial properties from the work of *Hough et al.* [1952]) and μ_x from porosity (equation (10), mineral density and specific surface from the work of *Rosborg and Pan* [2008]). We obtain $\alpha\sigma_x = \log(d^*/\text{nm}) - \mu_x$. Results shown in Figure 9 indicate that $\alpha\sigma_x$ is relatively independent of effective stress, and it ranges between $\alpha\sigma_x = 0.7 \pm 0.15$ for this sediment (assumed geometric factor $k = 12$). Therefore, $d^*/\text{nm} = 10^{\mu_x + (0.7 \pm 0.15)}$.

[57] Finally, we can express the breakthrough pressure for an immiscible fluid as a function of effective stress p' , sediment compressibility ($e_{1 \text{ kPa}}$, C_c), pore structure (S_s , $\alpha\sigma_x$), and pressure-dependent interfacial tension σ and contact angle θ ,

$$P_c^* = \psi \frac{S_s \rho \sigma \cos \theta}{e_{1 \text{ kPa}} - C_c \log \frac{p'}{1 \text{ kPa}}} \quad (\text{where } 0.04 \leq \psi \leq 0.08), \quad (14)$$

where the factor $\psi = 4/(k10^{\alpha\sigma_x})$ groups theoretical and experimental constants and provides an order of magnitude estimation. Results in Figures 4 and 5 combine to make the wetting factor $\sigma \cos \theta$ a linearly decreasing function of pressure in either quartzitic and carbonate sediments, from $[\sigma \cos \theta] \approx 60 \text{ mN/m}$ at atmospheric pressure to $[\sigma \cos \theta] \approx 30 \text{ mN/m}$ on the L-V boundary. The wetting factor is very low for oil-wet sediments $[\sigma \cos \theta] < 5 \text{ mN/m}$, and capillary forces vanish. Spontaneous imbibition takes place when $[\sigma \cos \theta] < 0 \text{ mN/m}$. High values of breakthrough pressure are anticipated for clayey formations because of the high specific surface and small pore size; in this case, the presence of high-conductivity mesoscale features will define the geological plumbing and restrict storage capacity.

[58] Other concerns regarding CO₂ injection in geologic formations include change in surface charge of clays and associated double-layer effects due to decreased pore fluid pH [*Palomino and Santamarina*, 2005] and mineral dissolution and ensuing changes in effective stress leading to strain localization [*Shin et al.*, 2008] and increase in permeability [*Phillips*, 1991].

5. Conclusions

[59] Dissolved organic or inorganic species in water preferentially organize at the interface. Excess solute at the interface and the mass density of surrounding CO₂ determine interfacial tension. In particular, the interfacial tension between water and CO₂ decreases with pressure from $\sim 65 \pm 14 \text{ mN/m}$ at atmospheric pressure to $\sim 25 \pm 7 \text{ mN/m}$ beyond

the CO₂ V-L boundary. The variability in each case reflects solute type and concentration.

[60] Contact angle θ changes in agreement with Young-Dupre's equation. On hydrophobic substrates, the increase in contact angle θ with pressure can be as high as 60°. Oil-wet mineral surfaces may turn from hydrophilic at low gas pressure to hydrophobic at high gas pressure. There is a small decrease in contact angle on hydrophilic silica and calcite substrates.

[61] Water solubility in liquid CO₂ cannot be neglected when interparticle pendular water is involved. The effective diffusivity of water in liquid CO₂ is high $D = 1.5 \pm 0.3 \times 10^{-7} \text{ m}^2/\text{s}$ ($D \sim 1.0 \times 10^{-7}$ for brine) primarily due to the low viscosity of liquid CO₂. This value is 2 orders of magnitude greater than diffusion values frequently invoked for ionic species in water.

[62] Pore water acidifies in the presence of CO₂ and can react with mineral substrates. Calcite dissolution, water diffusion in liquid CO₂, and calcite reprecipitation can take place in short-time scales (i.e., days) for pendular water between contacts.

[63] Capillary pressure and viscous forces play an important role in determining CO₂ injectability and the sealing capacity of geological formations. Two end-member scenarios can be identified: high-velocity viscosity-controlled flow (near injection wells) and quasi-static capillarity-controlled storage (far field and during long-term storage). Fingering and changes in imbibition patterns can develop.

[64] The breakthrough pressure is a function of sediment characteristics (primarily specific surface), overburden effective stress, and fluid pressure-dependent wetting conditions (interfacial tension and contact angle). The smallest pore size along a percolating path is larger than the mean pore diameter. It is anticipated that high-conductivity mesoscale paths will control the sealing capacity of clayey rocks.

Notation

- σ_{fl} interfacial tension fluid-liquid, mN/m.
- σ_{fs} interfacial tension fluid-solid, mN/m.
- σ_{ls} interfacial tension liquid-solid, mN/m.
- P pressure, MPa.
- θ contact angle, degrees.
- R_1, R_2 curvature radii, m.
- ρ density, kg/m³.
- x, z Cartesian coordinates, m.
- s curve length, m.
- ϕ curve angle, rad.
- ε error.
- r radial coordinate, m.
- t time, s.
- D diffusion coefficient, m²/s.
- c solute concentration, mol/L, kg/M³.
- Γ surface excess of solute, mol/m².
- T temperature, K.
- μ viscosity, Pa·s.
- v flow velocity, m/s.
- M ratio between viscous forces.
- C ratio between viscous and capillary forces.
- d pore size, m.
- x pore size normalized by 1 nm.
- e void ratio.

S_s specific surface, m²/kg.

p' confinement, Pa.

C_c compressibility coefficient of the sediment.

P_c^* breakthrough pressure, Pa.

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